



ONGC Petro additions Limited SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007
Phone: 0265 – 6192600, Fax No: 0265 – 6192666

CIN: U23209GJ2006PLC060282, Website: www.opalindia.in, E-mail: rakesh.johari@opalindia.in

Ref. No.: OPaL/CS/BSE/2024/NCDs

Date: June 27, 2024

To,
The Secretary,
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai- 400 001

**Sub: Allotment of Non-Convertible Debentures on Private Placement basis
Ref: Compliances under SEBI (Listing Obligations and Disclosure Requirements)
Regulations, 2015**

Dear Sir/Madam,

We would like to inform you that pursuant to Regulation 51 and other applicable regulations, if any, read with Part-B of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('LODR'), the Company has allotted 16,000 Rated, Listed, Unsecured, Redeemable, Taxable, Non-Cumulative Non-Convertible Debentures having face value of Rs. 1,00,000 (Rupees One Lakh only) each, aggregating to Rs. 160 Crore (Rupees One Hundred Sixty Crore) through private placement basis, to the identified investors on June 27, 2024.

The required details in relation to the issue are given below:

| Particulars | Terms of Debentures |
|----------------------|--|
| Issuer | ONGC Petro additions Limited |
| Security Name | 8.39% ONGC Petro additions Ltd. Series XIII 2027 |
| Coupon Rate | 8.39% p.a. payable annually |
| Type of Instrument | Rated, Listed, Unsecured, Redeemable, Taxable, Non-Cumulative Non-Convertible Debentures |
| Nature of Instrument | Unsecured |
| ISIN | INE163N08313 |
| Date of Allotment | June 27, 2024 |
| Date of Maturity | June 28, 2027 |
| Listing | The Debentures are proposed to be listed on the WDM segment of the BSE Limited |
| Tenure | 3 Years, 0 Months, 1 Day |

Kindly take note of the same in your records and acknowledge.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

RAKESH
JOHARI

Digitally signed by
RAKESH JOHARI
Date: 2024.06.27
17:40:52 +05'30'

(Rakesh Johari)
Company Secretary & Compliance Officer
ACS19153
M. No. 8905473310