



ONGC Petro additions Limited

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007
Phone: 0265 – 6192600, Fax No: 0265 – 6192666,
CIN: U23209GJ2006PLC060282, Website: www.opalindia.in

Ref. No. : OPaL/CS/BSE/2024-25/Q2/ 52 (7)

Date: October 09, 2024

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Statement of utilization of proceeds of Unsecured, Listed, Redeemable Non-Convertible Debentures for the quarter ended September 30, 2024 as per Regulation 52 (7) of SEBI LODR

Dear Sir/ Madam,

In terms of Regulation 52 (7) of SEBI LODR read with Chapter IV of SEBI operational circular bearing reference no. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2024/48 dated May 21, 2024, as amended, it is hereby confirm that the funds raised through issue of privately placed Unsecured, Listed, Redeemable, Non-Convertible Debentures were utilized by the Company as per the terms of the Offer Letter / Information Memorandum, as per details given below:

Statement of utilization of issue proceeds:

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks, if any |
|--------------------------|--------------|---|----------------------------|-----------------------|---------------|----------------|-------------------------|--|-----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| ONGC Petro additions Ltd | INE163N08115 | Private Placement | Non-Convertible Debentures | 10-Dec-19 | 465.50 | 465.50 | No | - | - |
| | INE163N08131 | | | 11-Feb-20 | 475.00 | 475.00 | No | - | - |
| | INE163N08222 | | | 09-Nov-22 | 100.00 | 100.00 | No | - | - |
| | INE163N08255 | | | 26-May-23 | 700.00 | 700.00 | No | - | - |
| | INE163N08263 | | | 16-Jun-23 | 600.00 | 600.00 | No | - | - |
| | INE163N08289 | | | 23-Jan-24 | 900.00 | 900.00 | No | - | - |
| | INE163N08313 | | | 27-Jun-24 | 160.00 | 160.00 | No | - | - |

This is for your information and records.

Thanking you,

Yours truly,

For ONGC Petro additions Limited


(Atul Kumar Chaturvedi)
Director (Finance & Commercial) & CFO

