



## ONGC Petro additions Limited SECRETARIAT

Regd. Office: 4<sup>th</sup> Floor, 35, Nutan Bharat Co-operative Housing Society Limited  
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Ref. No.: OPaL/CS/BSE/2024/SAC

September 12, 2024

To,  
The Secretary,  
BSE Limited  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai- 400 001

**Sub: Outcome of the meeting of the Securities Allotment Committee held on  
September 12, 2024**

**Ref: Compliances under SEBI (Listing Obligations and Disclosure Requirements)  
Regulations, 2015**

In continuance to Ref. No.: OPaL/CS/BSE/2024/118 regarding outcome of 118<sup>th</sup> Board Meeting held on September 04, 2024 and pursuant to Regulation 51 and other applicable regulations, if any, read with Part-B of Schedule-III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**LODR**'), the Security Allotment Committee of the Board of the Company at its 9<sup>th</sup> meeting held on Thursday, September 12, 2024, in exercise of power granted by the Board of Directors at its meeting held on September 04, 2024 has approved the allotment of **Equity Shares of face value of Rs.10/- each at par** consequent to conversion of Compulsorily Convertible Debentures into Equity Shares of the Company, as detailed below:

Sr. No	Type of Debenture	No. of CCDs having face value of Rs. 1 Crore each	CCDs Amount (Rs. in crore)	No. of Equity Shares Allotted having face value of Rs. 10/- each	Name of the Allottee
1	CCDs-I	5,615	5,615	561,50,00,000	Oil and Natural Gas Corporation Limited
2	CCDs-III	492	492	49,20,00,000	Oil and Natural Gas Corporation Limited
	<b>Total</b>	<b>6,107</b>	<b>6,107</b>	<b>610,70,00,000</b>	

The new Equity Shares so allotted, shall rank *pari-passu* with the existing Equity Shares of the Company.

Consequently, ONGC's Shareholding in the Company increased from 81.29% to 91.16%.

Further, post the above allotment, the issued, subscribed and paid-up Equity share capital of the Company stands increased from Rs. 54,73,16,96,710 (5,47,31,69,671 equity shares of face value of Rs. 10/- each fully paid up) to Rs.115,80,16,96,710/- (11,58,01,69,671 equity shares of face value of Rs. 10/- each fully paid up).

The meeting of the Committee commenced at 11.00 A.M. and concluded at 11.30 A.M.

Kindly take note of the same in your records and acknowledge.

Thanking you,

Yours truly,

**For ONGC Petro additions Limited**

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**(Rakesh Johari)**  
**Company Secretary & Compliance Officer**  
**ACS 19153**