



ONGC Petro additions Limited SECRETARIAT

4th Floor, 35, Nutan Bharat Co-operative Housing Society Limited
R.C. Dutt Road, Alkapuri, Vadodara - 390007

Phone: 0265 – 6192600, Fax No: 0265 – 6192666, Email: subodh.pankaj@opalindia.in
CIN: U23209GJ2006PLC060282, Website: www.opalindia.in

Ref. No. : OPaL/CS/BSE/2019

Date: 8th May, 2019

To,
The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Subject: Disclosure in pursuance of SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018

Security Code and Name: 958456 (OPAL-8.60%-11-3-22-PVT) and 958672 (OPAL- 8.85%-19-4-22- PVT)

Dear Sir/ Madam,

With reference to the captioned subject, we are submitting herewith the requisite details:

Sr. No.	Particulars	Details
1.	Name of the Company	ONGC Petro additions Limited
2.	CIN	U23209GJ2006PLC060282
3.	Outstanding borrowing of Company as on 31 st March 2019	Secured LTL-I – Rs.8850.35 crore Secured LTL-II – Rs.2207.26 crore Unsecured RTL – Rs.6500 crore NCDs – Rs.820 crore
4.	Highest Credit Rating As on 31 st March, 2019 along with name of the Credit Rating Agency	Company's rating "ICRA AA" Stable Outlook from ICRA Limited & "IND AA" Stable Outlook from India Ratings & Research Private Limited and annexure attached for other instruments.
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that as of date we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

(Subodh Prasad Pankaj)
Company Secretary
Contact No: 9560453117

(Pradosh Kumar Basu)
Chief Finance Officer
Contact No: 9726425400



Annexure

Instrument	Rating
Compulsorily Convertible Debentures (CCD)-I of Rs.5615 crore	"ICRA AAA (SO)" Stable Outlook by ICRA Ltd & "CARE AAA (SO)" Stable Outlook by CARE Rating Ltd
Compulsorily Convertible Debentures (CCD)-II of Rs.1671 crore	"ICRA AAA (SO)" Stable Outlook by ICRA Ltd & "IND AAA (SO)" Stable Outlook by India Ratings & Research Private Limited
Compulsorily Convertible Debentures (CCD)-III of Rs.492 crore	"CARE AAA (SO)" Stable Outlook by CARE Rating Ltd & "IND AAA (SO)" Stable Outlook by India Ratings & Research Private Limited
Non-Convertible Debentures (NCD)	"ICRA AAA (S)" by ICRA Ltd & "CARE AAA (SO)" Stable Outlook by CARE Rating Ltd
Commercial Paper (CP)	"ICRA A1+" by ICRA Ltd, "IND A1+" by India Ratings & Research Private Limited & "CRISIL A1+" by CRISIL Limited

