



**ONGC Petro additions Limited**  
**SECRETARIAT**

4<sup>th</sup> Floor, 35, Nutan Bharat Co-operative Housing Society Limited  
R.C. Dutt Road, Alkapuri, Vadodara - 390007

Phone: 0265 – 6192600, Fax No: 0265 – 6192666, Email: subodh.pankaj@opalindia.in  
CIN: U23209GJ2006PLC060282, Website: [www.opalindia.in](http://www.opalindia.in)

Ref. No. : OPaL/CS/BSE/2022

Date: 10<sup>th</sup> May, 2022

To,  
The Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Subject: Intimation under Regulation 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

Pursuant to Regulations 51 read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and other regulations, if applicable, we hereby inform that the Board of Directors of the Company at its Meeting held on 9<sup>th</sup> May, 2022 has, *inter-alia*, approved the following:

- (i) To consider and approve fund raising through different types of cost effective instruments: Private placement of Non-Convertible Debentures (NCDs) for an amount of upto Rs. 6,300 Crore.
- (ii) To consider and approve Private placement of Non-Convertible Debentures to have proper mix of various debt instruments for an amount of upto Rs. 4,700 Crore (For the sake of clarity please note that the approval was taken for compliance purposes only, i.e. references to SEBI (Issue and Listing of Debt Securities) Regulations, 2008 shall be replaced with applicable provisions of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021).

We request you to kindly take on record the aforesaid information.

Thanking you,

Yours truly,

For ONGC Petro additions Limited

  
10/5/2022

(Subodh Prasad Pankaj)  
Company Secretary and Compliance Officer  
Contact No: 9560453117

